PARTNER

MOSCOW EXCHANGE

MOSCOW EXCHANGE

FORUM 2020

November 2-3 Starting time Moscow London New York 3 pm 12 pm 7 am

forum2020.moex.com

ONLINE AGENDA: 2 NOVEMBER

| DISCUSSION 1 3.00-3.45 pm msk | RUSSIAN CAPITAL MARKET REGULATION Moderator: Lana Samarina, Deputy Editor-in-Chief, TASS News Agency Speakers: Anatoly Aksakov, Chairman of the State Duma Committee on Financial Markets Alexey Moiseev, Deputy Minister of Finance Sergey Shvetsov, First Deputy Governor, Bank of Russia |
|--|---|
| | |
| DISCUSSION 2 | THE RISING ROLE OF DOMESTIC INVESTORS |
| 4.00-4.45 pm msk | Moderator: Henry Foy, Moscow Bureau Chief, Financial Times Speakers: |
| | Stanislav Novikov, Deputy President - Chairman of the Board, BCS World of investments |
| | Dmitry Panchenko, Head of Tinkoff Investments |
| | Vladimir Yarovoy, Managing Director, Head of Electronic Markets, Sberbank Vladimir Krekoten, CEO, Otkritie broker |
| DISCUSSION 3 | |
| 5.00-5.45 pm msk | COMING OUT OF THE CRISIS: RESILIENCE AND SHIFTING PRIORITIES Moderator: Oleg Vyugin, Chairman of the Supervisory Board, MOEX Speakers: Antonio Spilimbergo, Deputy Director, Research Department, IMF Alexey Zabotkin, Deputy Governor, Bank of Russia |
| DISCUSSION 4 | |
| 6.00-6.45 pm msk | HOW THE RUSSIAN OIL INDUSTRY ADAPTED TO THE OIL CYCLE Moderator: Torrey Clark, Moscow Bureau Chief, Bloomberg News Speakers: Pavel Sorokin, Deputy Minister of Energy Ann-Louise Hittle, Vice President, Oils Research, Wood MacKenzie Andrey Gromadin, Senior Oil and Gas Analyst, Sberbank |
| DISCUSSION 5 | |
| 7.00-7.45 pm | INVESTING IN RUSSIA: PORTFOLIO MANAGER VIEWS |
| msk | Moderator: Maria Gordon, Non-Executive Director, ALROSA, Polyus and MOEX Speakers: Al Breach, Co-Founder, Gemsstock Ltd Jacob Grapengiesser, Partner of East Capital Ed Kharin, Portfolio Manager, Alfa Capital Asset Management |

ONLINE AGENDA: 3 NOVEMBER

DISCUSSION 1 3.00-3.45 pm msk

THE NEW REALITY OF RUSSIAN CAPITAL MARKETS Moderator: Tom Blackwell, CEO, EM

| | Speakers: Elena Ivashentseva, Senior Partner, Baring Vostok Anton Malkov, Managing Director, Corporate Finance, Sberbank Natasha Sanders, Managing Director, Head of Emerging Markets ECM, Morgan Stanley |
|----------------------------|--|
| DISCUSSION 2 | |
| 4.00-4.45 pm msk | ESG: EMBRACING THE OPPORTUNITY Moderator: Natasha Braginsky Mounier, Retired Partner and ESG Investment Director, Capital Group Speakers: Maria Gordon, Non-Executive Director, ALROSA, Polyus and MOEX Alexander Vedyakhin, First Deputy Chairman of the Executive Board, Sberbank |
| DISCUSSION 3 | |
| 5.00-5.45 pm msk | GOLD IN A NEGATIVE REAL RATES WORLD Moderator: Elina Ribakova, Deputy Chief Economist, Institute of International Finance Speakers: Pavel Grachev, CEO, Polyus Patrick Kirby, Senior Economist, The World Bank John Reade, Chief Market Strategist, World Gold Council |
| DISCUSSION 4 | |
| 6.00-6.45 pm msk | FOOD TECH: RESHAPING THE WAY WE EAT Moderator: Alexey Belkin, Partner, McKinsey & Company Speakers: Guvenc Donmez, CEO, Delivery Club Leonid Dovladbegyan, CEO, Perekrestok Vprok Larisa Romanovskaya, Head of E-commerce, VkusVill |
| DISCUSSION 5 | |
| 7.00-7.45 pm msk | ECOSYSTEMS: PEOPLE & SERVICES Moderator: Oscar Hartmann, Founder of KupiVIP.ru, Carprice, Aktivo, CarFix, Member of the Board of Directors of Alfa-Bank and MOEX Speakers: Boris Kim, CEO, QIWI Alexey Kornya, President & CEO, MTS Svetlana Sukhanova, Senior TMT Analyst, Sberbank |

