

List of documents/information to be submitted to MICEX SE in relation to listing of securities of a foreign issuer

No.	Document	Placement/ Circulation	Type of Security	Listing Level	Format of submitted documents
1.	Application for inclusion of securities in the List or for changing the listing level	placement and circulation	all types of securities	all levels	• hard copy
2.	Security Questionnaire (in standard form)	placement and circulation	all types of securities	all levels	• hard copy • soft copy
3.	Documents confirming powers of the person signing the Application and/or the Security Questionnaire, in accordance with requirements of Appendix A to the Listing Rules (<i>unless such documents have already been submitted earlier</i>)	placement and circulation	all types of securities	all levels	• hard copy • soft copy
4.	<p>1. Copy of the front page of the duly executed prospectus for securities registered by the Bank of Russia</p> <p>2. Full text of the prospectus</p> <p>OR</p> <p>1. If registration of the prospectus for securities is not required in accordance with the Law on the Securities Market, the duly executed prospectus for securities shall be submitted (<i>except when in accordance with the Law on the Securities Market submission of a prospectus for securities to the Stock Exchange is not required</i>)</p>	placement and circulation	all types of securities	all levels	<p>1. hard copy</p> <p>2. soft copy</p> <p>OR</p> <p>• hard copy • soft copy</p>
5.	Letter(s) on compliance of the placement and/or public circulation of securities in the Russian Federation with requirements of laws of the Russian Federation, foreign laws, including the personal law of the foreign issuer (issuer of underlying securities) and, if applicable, personal law of the foreign stock exchange (<i>if the prospectus for securities was registered in the Bank of Russia, submission of the letter(s) shall not be required</i>)	placement and circulation	all types of securities	all levels	• hard copy
6.	Documents confirming a legal status of the foreign organization in accordance with the personal law of this foreign organization, in particular, constitutional documents and/or documents confirming state registration of the legal entity (if applicable to the relevant organization). <i>These documents shall be submitted at request of the Stock Exchange.</i>	placement and circulation	all types of securities	all levels	• hard copy • soft copy
7.	A copy of the Bank of Russia's notice of registration of the prospectus and admission of securities to public placement and/or public circulation in the Russian Federation (<i>if such decision was made by Bank of Russia</i>)	circulation	all types of securities	all levels	• hard copy
8.	<p>1. Copy of the front page of the notice of placement completion with a stamp of the Bank of Russia confirming the receipt thereof</p> <p>2. Full text of the document</p> <p>(<i>for securities placed in the territory of the Russian Federation</i>)</p>	placement and circulation	all types of securities	all levels	<p>1. hard copy</p> <p>2. soft copy</p>

9.	Annual consolidated financial (accounting) statements or, if these are not available, separate financial (accounting) statements of the foreign issuer (issuer of underlying securities), prepared in accordance with the International Financial Reporting Standards (IFRS) or other internationally accepted rules, accompanied by an audit opinion confirming their accuracy, for 3 or 1 full years (depending on the listing level) preceding the date of inclusion of securities in the List,	placement and circulation	all types of securities, other than units and shares of foreign investment funds (save for cases expressly provided by the prospectus for securities of the foreign investment fund)	Level 1/ Level 2	• soft copy
10.	Report containing information confirming the issuer's compliance with the corporate governance requirements provided by clauses 2.18-2.20 of Appendix 2 to the Rules, accompanied by the issuer's documents conforming such compliance	placement and circulation	shares bonds	Level 1/ Level 2 Level 1	report and documents attached: • hard copy • soft copy
11.	Letter confirming the absence of facts of issuer's bonds defaults or confirming that at least 3 (2) years (depending on the listing level) have passed since termination of obligations under such bonds	placement and circulation	bonds, securities of foreign governments or central banks of foreign countries	Level 1/ Level 2	• hard copy
12.	Letter containing a list of authorized persons of the exchange-traded foreign investment fund and the maximum permissible deviation from the estimated cost of securities of this fund, that may be provided in applications for purchase and/or sale thereof submitted during trading on the Stock Exchange by persons included in the list of authorized persons of this fund	circulation	units and shares of foreign exchange-traded investment funds	Level 1/ Level 2	• hard copy
13.	Listing agreement (2 copies)	placement and circulation	all types of securities	all levels	• hard copy
14.	Other documents (information) required for listing of securities (at request of the Stock Exchange)	placement and circulation		all levels	• hard copy • soft copy

Note:

1. In case of placement of securities, the Security Questionnaire may be submitted separately from the main set of documents but not later than 5 days before the placement commencement date.
2. Documents shall be submitted to the Stock Exchange in Russian. If a document is executed in a foreign language, it shall be accompanied by a notarized translation into Russian or if the translation is done by a specialized organization it shall be provided on a letterhead of the organization carried out the translation and certified by the stamp and signatures of the translator and head of the organization.

The documents specified in item 6 of the table and copies of documents of the issuer, foreign stock exchange or those executed under personal law of the foreign issuer setting forth corporate governance standards may be submitted in English.

3. The document specified in item 5 of the table may be signed by a legal advisor.
4. In case of any changes in the information contained in the Security Questionnaire, the Organization shall notify the Stock Exchange in writing of such changes and submit a soft copy of the updated Security Questionnaire within 10 business days of the date when such changes become effective.
5. In case of making any amendments to the document specified in item 4 of the table, the Organization shall submit a copy of such amendments within 10 business days of the date of registration thereof.
6. If the Organization submits an Application for inclusion of securities in the List (for changing the listing level), submission of documents that have already been submitted earlier shall not be required, unless such documents have been changed and/or supplemented.
7. The Listing agreement shall not be submitted if there is an effective agreement for provision of listing services which has been concluded earlier.