

Notice of the Annual General Meeting of Shareholders (AGM) of the Moscow Exchange

Dear shareholders,

Public Joint-Stock Company “Moscow Exchange MICEX-RTS” (the Moscow Exchange), being a legal entity established and operating under the laws of the Russian Federation, with the Primary State Registration Number 1027739387411, located at the address: 13 Bolshoy Kislovsky pereulok, Moscow, Russian Federation, hereby notifies on convocation and holding of the Annual General Meeting of Shareholders of the Moscow Exchange on 25 April 2019 (hereinafter, AGM or the Meeting)

Form of the Meeting: meeting (joint presence of shareholders for discussion of the agenda items and making decisions on items put to vote)(hereinafter, the Meeting).

Meeting date: 25 April 2019.

Start of the Meeting: 12.00 Moscow time.

Start of the registration of the Meeting's participants: 11:00 Moscow time.

Venue: room 7.100, 7th floor, build.1, 4/7 Vozdvizhenka str., Moscow, Russian Federation.

Mailing address for completed ballots: Russian Federation, 109052, Moscow, 23 Novokhokhlovskaya str., building 1, room 1, STATUS.

Website, where the e-voting ballot may be completed: <https://www.moex.com/a4406>.

Date on which the persons entitled to attend the Meeting are determined (recorded): April 2, 2019.

Attributes of shares that entitle the holders to participate in AGM: ordinary registered uncertified shares, issue state registration number 1-05-08443-H, issue state registration date 16 September 2011, ISIN code RU000A0JR4A1.

AGM agenda:

- 1) Approval of Y2018 Annual Report of the Moscow Exchange.
- 2) Approval of Y2018 financial statements of the Moscow Exchange.
- 3) Distribution of the net profit of the Moscow Exchange, including payment (announcement) of dividends based on the results of the 2018 reporting year.
- 4) Election of the members to the Supervisory Board of the Moscow Exchange.
- 5) Election of the members of the Revision Commission of the Moscow Exchange.
- 6) Approval of the auditor of the Moscow Exchange.
- 7) Approval of the amended Charter of Public Joint-Stock Company “Moscow Exchange MICEX-RTS”.
- 8) Approval of the amended Provisions on the Procedure of Preparation, Convocation and Holding of the General Shareholders Meeting of Public Joint-Stock Company «Moscow Exchange MICEX-RTS».
- 9) Approval of the amended Provisions on Remuneration and Compensation of Expenses of the Supervisory Board members of Public Joint-Stock Company «Moscow Exchange MICEX-RTS».
- 10) Payment of the remuneration to the members of the Supervisory Board of the Moscow Exchange.
- 11) Payment of the remuneration to the members of the Revision Commission of the Moscow Exchange.
- 12) The Moscow Exchange’s participation in the FinTech Association.

Persons entitled to participate in AGM, may familiarize with the information (materials) at: 13 Bolshoy Kislovsky pereulok, Moscow, and on the website of the Moscow Exchange at <https://moex.com>, starting from March 26, 2019.

The shareholders may exercise their right to participate at the Meeting:

- by sending the completed voting ballot with the power of attorney enclosed (if required) to: Russian Federation, 109052, Moscow, 23 Novokhokhlovskaya str., building 1, room 1, STATUS;
- by giving voting instructions to the persons recording rights to shares in accordance with Russian securities law (for persons entitled to participate at the Meeting but not registered in the Shareholders Register of the Moscow Exchange). The possibility of and procedure for giving voting instructions shall be envisaged in the contract concluded by the shareholder with the person recording rights to shares;
- by filling in the electronic form of the voting ballot on the website of the Moscow Exchange at <https://www.moex.com/a4406> since April 5, 2019 through April 22, 2019, and in the course of the Meeting. To access the e-voting service, the shareholder
 - shall have a verified account on Gosuslugi portal (www.gosuslugi.ru),

or

- shall get special login and password from the Moscow Exchange registrar - STATUS (www.rostatus.ru, hotline: + 7 (495) 280-0487).

The individual shareholder or representative of a corporate shareholder shall have their ID (passport) to be admitted to the premises to participate at the Meeting.

For registration at the Meeting, the shareholder or representative shall have their ID (passport); and the shareholder's representative shall additionally have the documents confirming his/her powers executed in accordance with the requirements of the current legislation of the Russian Federation.

To receive additional information during a period of preparation for the Meeting, please call at the following telephones or contact by the following emails:

- with regard to participate at the Meeting:
 - using the feedback form <https://moex.com/ru/feedback.aspx>
- with regard to proper execution of powers of attorney for voting on items of the agenda of the Meeting, and a receipt, if necessary, and filling in the voting ballot:
 - + 7 (495) 280-0487 (STATUS, Issuers Department)
- with regard to information (materials) for the Meeting:
 - +7 (495) 363-3232 (Moscow Exchange, Information Disclosure Division of the Corporate Governance Department).